

Salmones Camanchaca

44.055

TONELADAS WFE
SALMÓN ATLÁNTICO COSECHADAS

11.439

TONELADAS WFE
SALMÓN COHO COSECHADAS

US\$ 354

MILLONES
DE INGRESOS

COLABORADORES*

588

MUJERES

1.343

HOMBRES

87%

EMPLEO LOCAL



B O L S A
SANTIAGO
xnuam



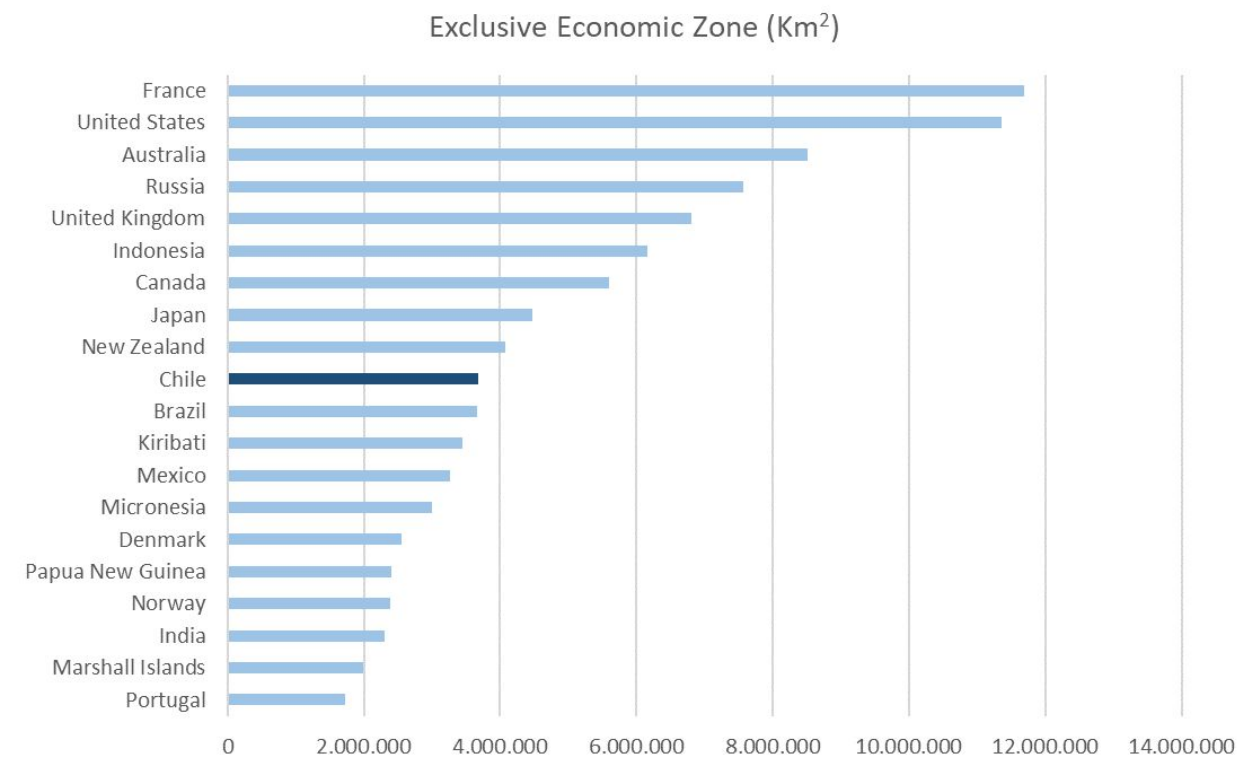
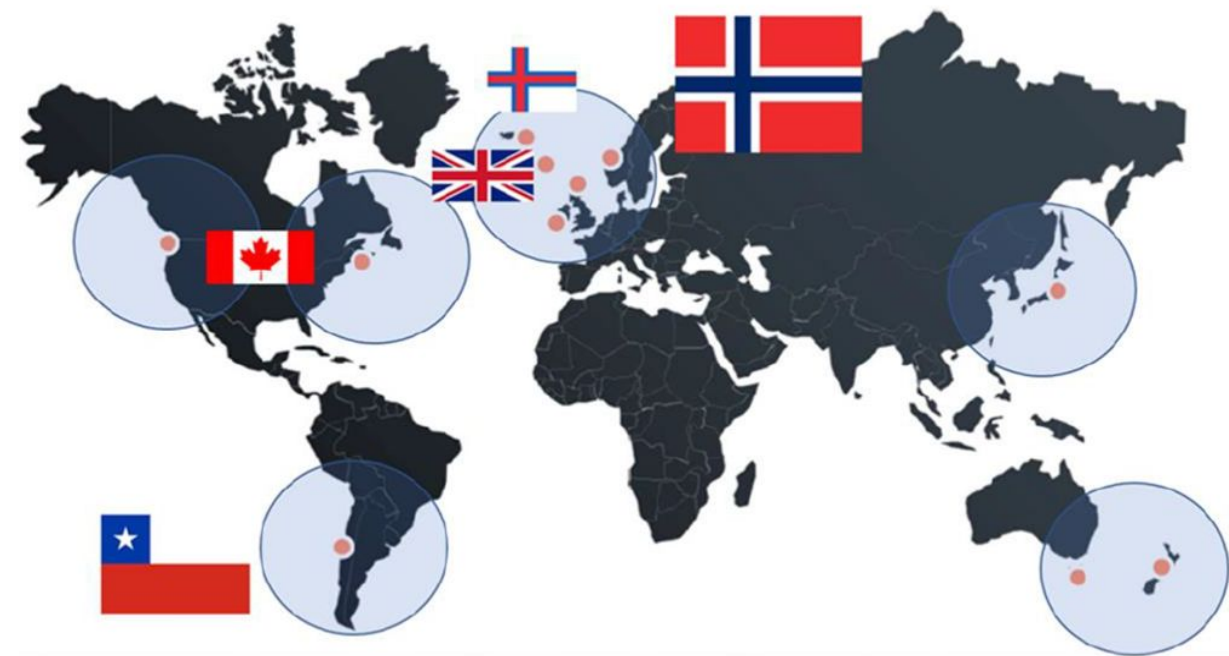
**Dow Jones
Sustainability Indexes**

FAIRR
FOLLER RESOURCES

**Coller FAIRR
Protein Producer Index 2023/24**

How the animal protein sector addresses
ESG risks and opportunities

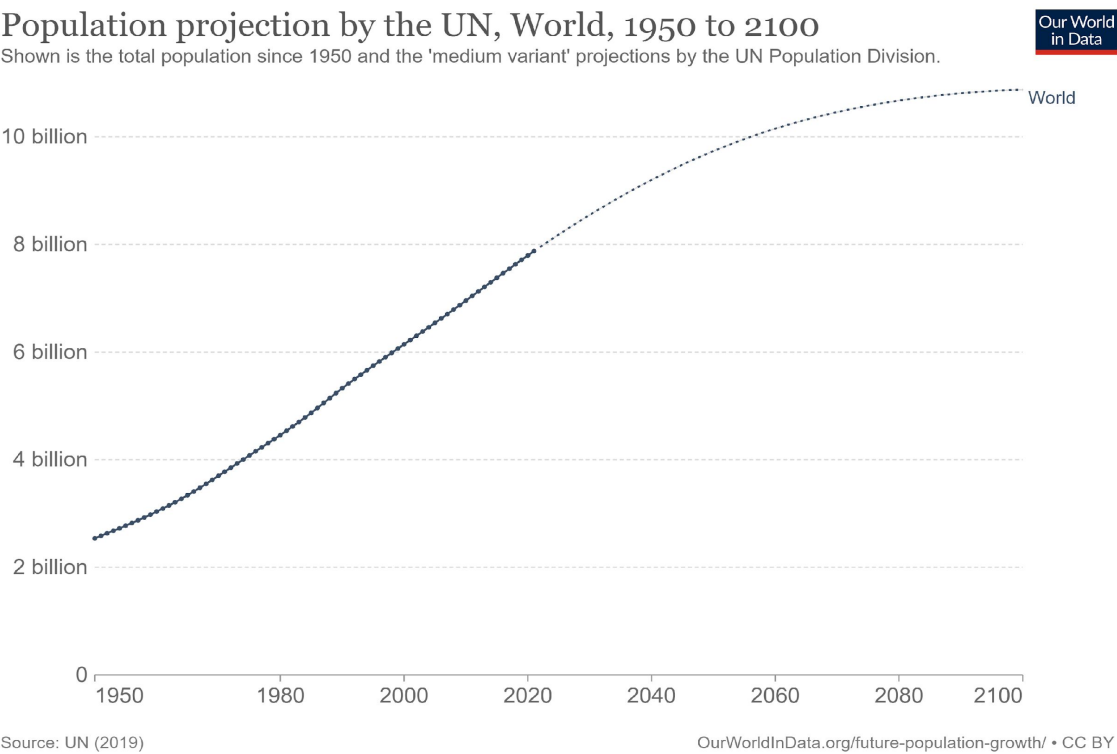
No todos pueden tener una industria del salmón



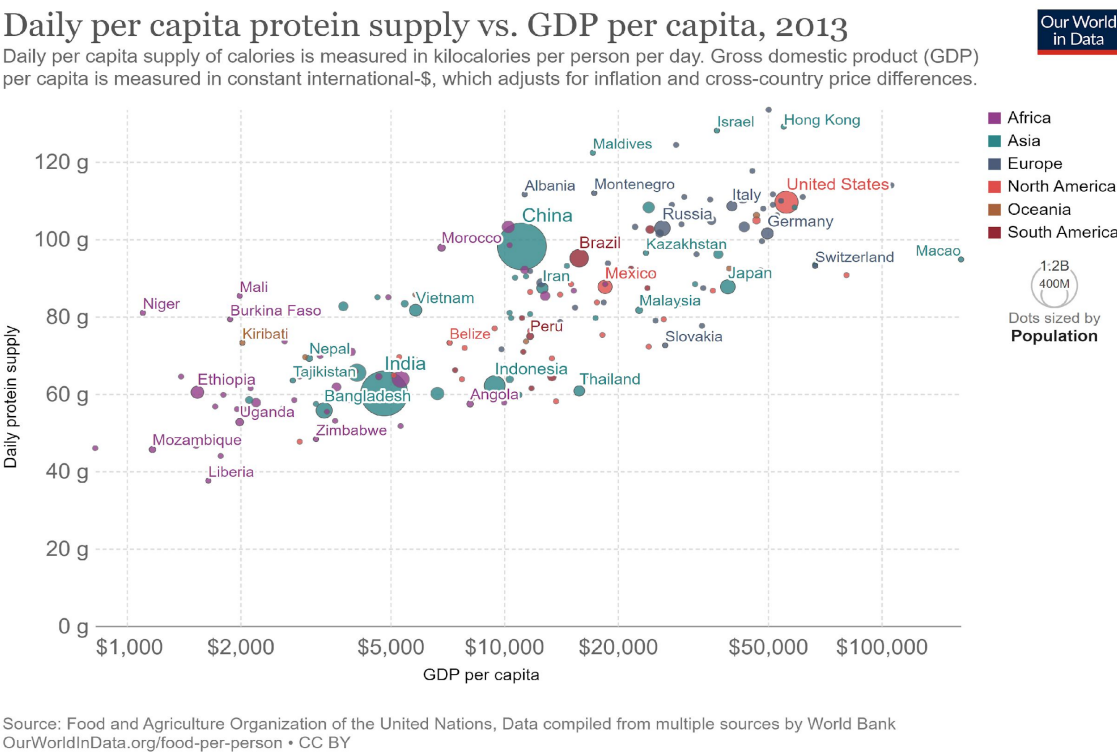
Demanda

Dos drivers claves de la demanda:

Crecimiento poblacional

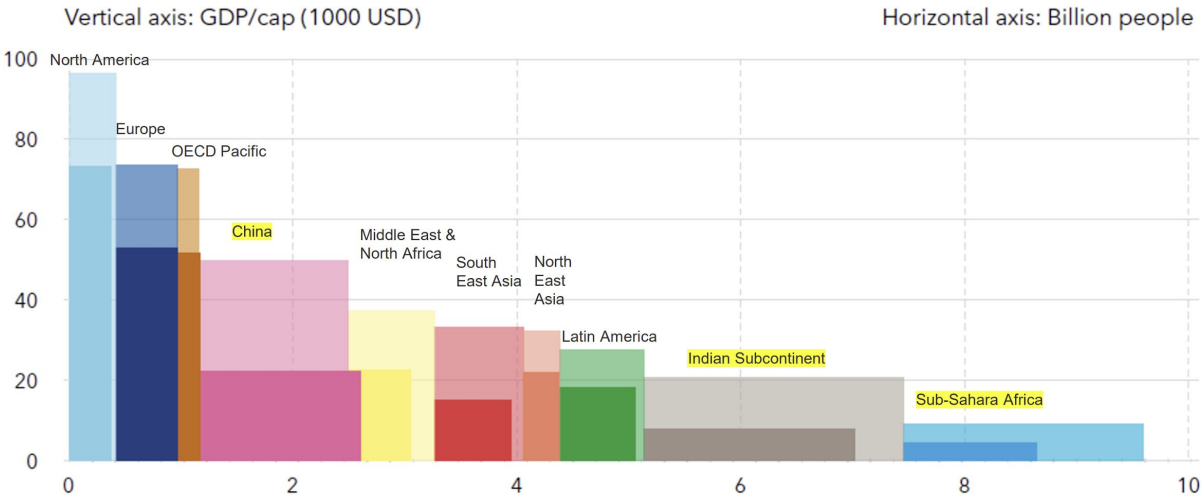


PIB per Cápita

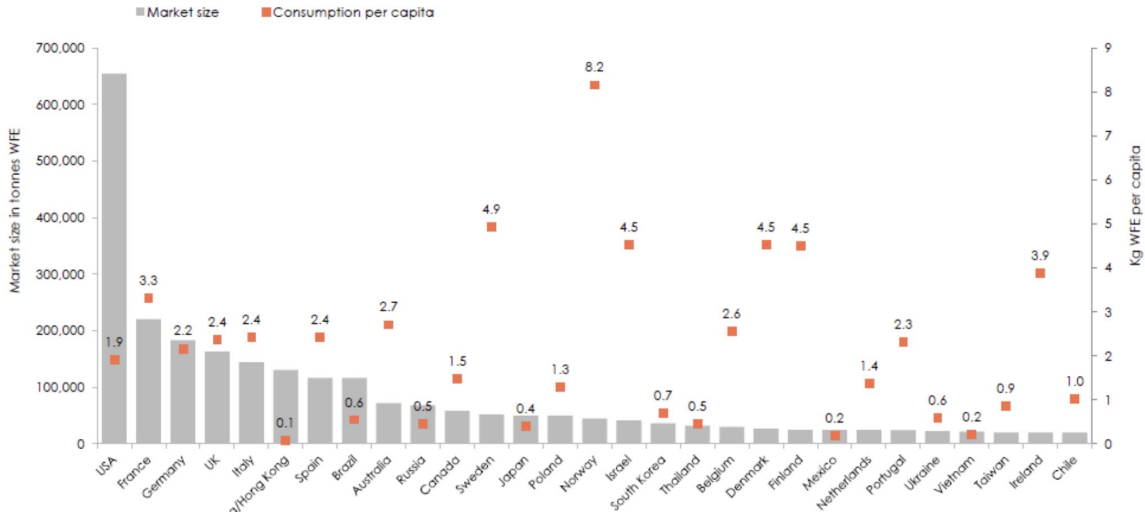


Demanda

El PIB per Capita aumentará



Hay espacio para aumentar el consumo

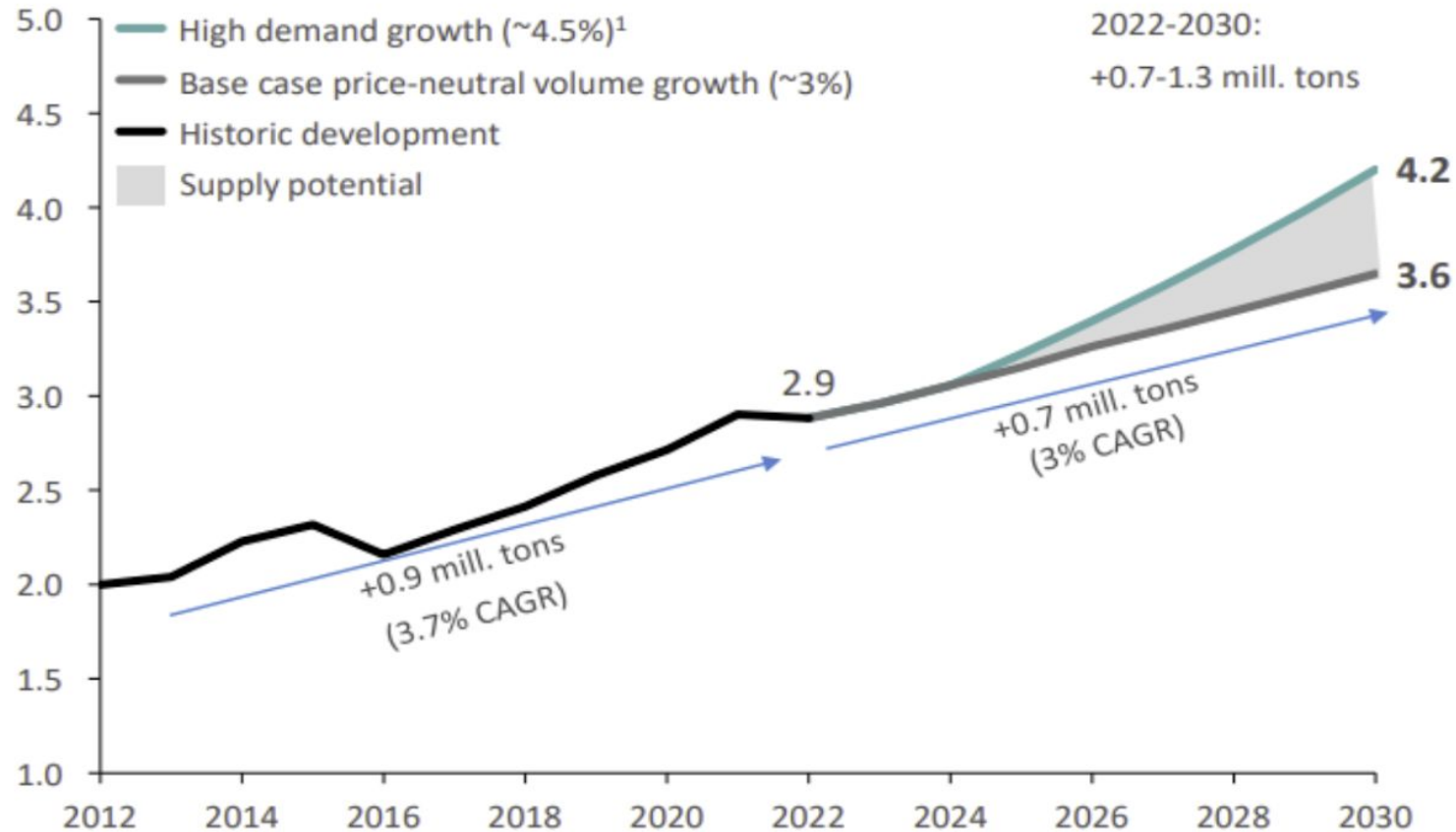


Demanda

0.7-1.3 millones de toneladas de crecimiento al 2030

Extrapolation of underlying demand growth for salmon 2012-2030

Consumption of Atlantic salmon WFE in mill. tons

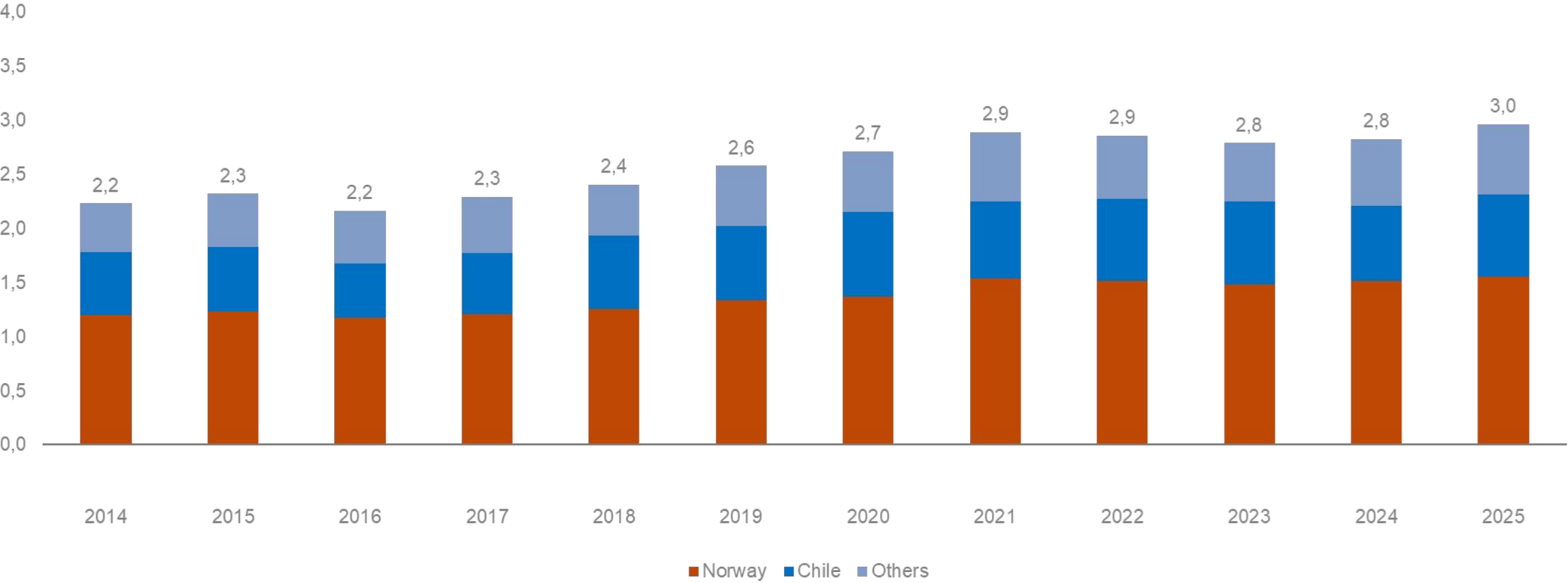


1) +1.5 percentage point increased price-neutral volume growth compared to base case

Source: Kontali, Cardo Partners analysis

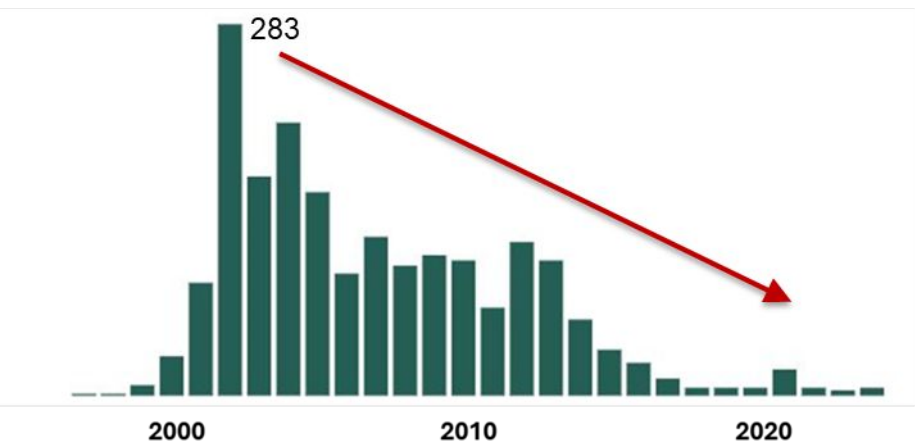
Crecimiento

Cosechas Globales de Salmón Atlántico

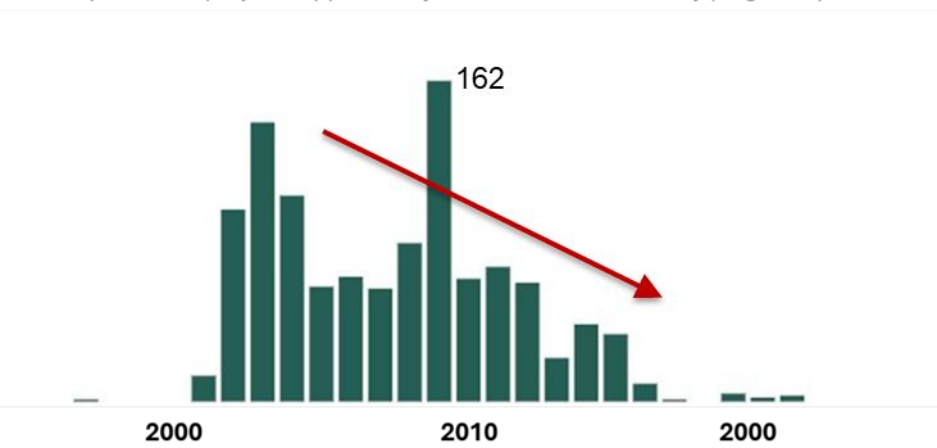


Crecimiento

Aquaculture projects approved by Environmental Authority (Región X)

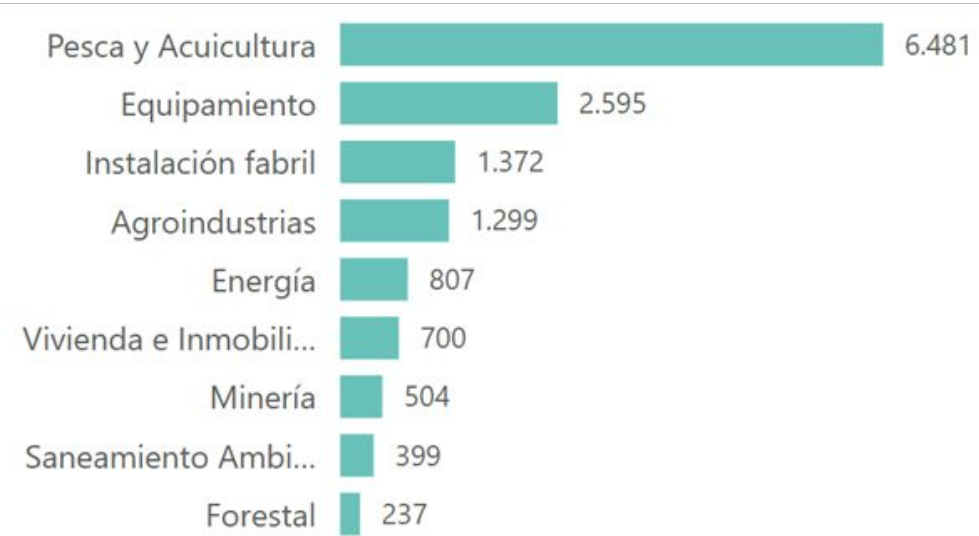


Aquaculture projects approved by Environmental Authority (Región XI)

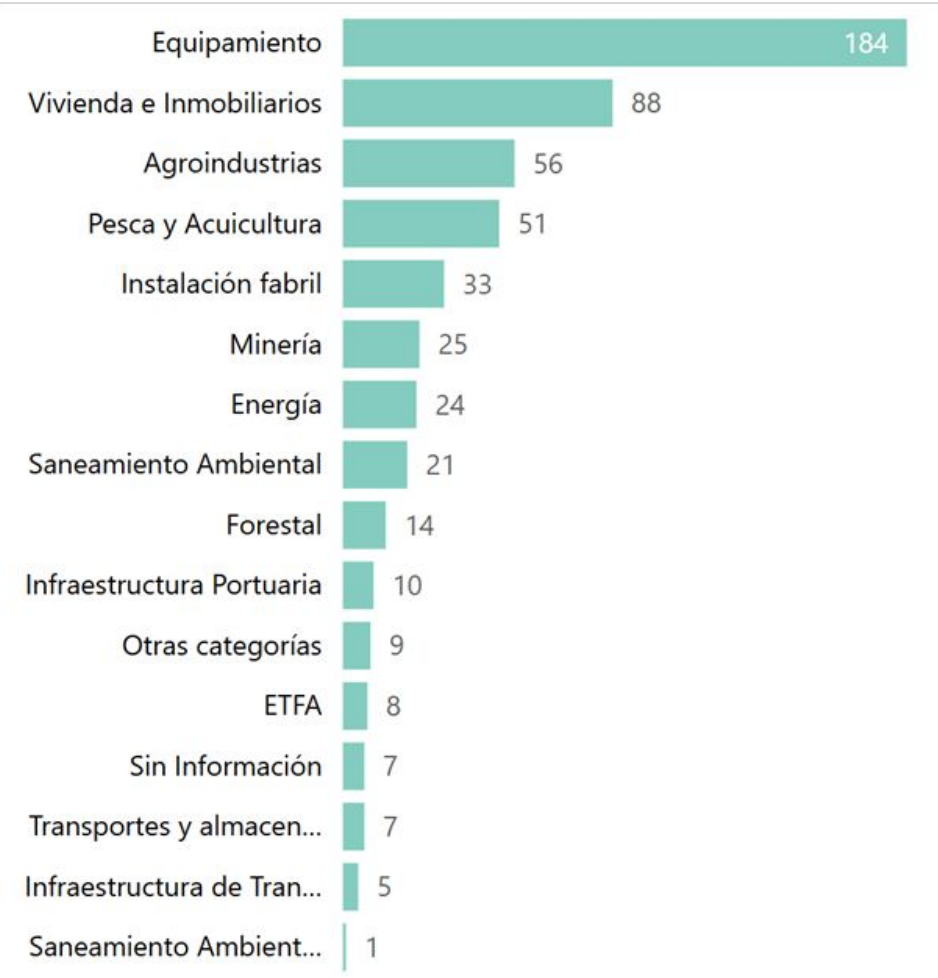


Crecimiento

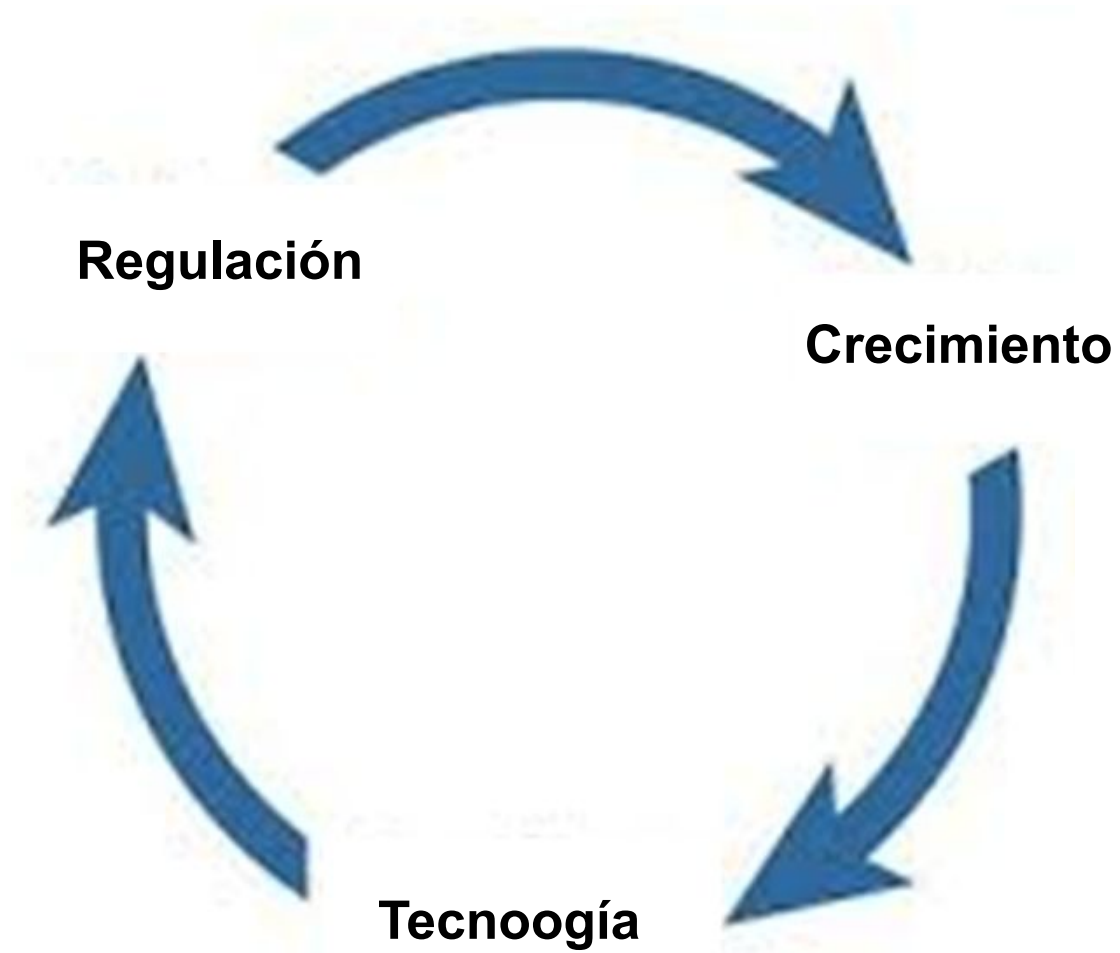
Authority Inspecciones (2020 – 2024)



SMA Environmental Compliance Programs (2020 – 2024 YTD)



Como alcanzar nuestro potencial



Como alcanzar nuestro potencial

DIMENSIÓN APORTE ECONOMÍA

¿Qué nota de 1 a 7 le pones a las siguientes industrias en cuanto a...?
% de personas que responde "6" o "7"

